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SEC Registration Number

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(Company's Full Name)

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(Business Address: No. Street City/Town/Province)

Jose T. Sio														
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(Contact Person)

857-0100									
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(Company Telephone Number)

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Month

3	0
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Day

(Fiscal Year)

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(Form Type)

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3	0
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Day

(Annual Meeting)

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(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

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Domestic

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Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

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File Number

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Remarks: Please use BLACK ink for scanning purposes.

SEC Number 16342
PSE Disclosure Security Code _____

SM INVESTMENTS CORPORATION

(Company's Full Name)

**10th Floor One E-Com Center, Harbor Drive
Mall of Asia Complex, CBP-IA, Pasay City 1300**

(Company's Address)

857-0100

(Telephone Number)

December 31

(Year Ending)
(month & day)

**SEC Form 17-C
Press Release**

Form Type

Amendment Designation (If applicable)

Period Ended Date

(Secondary License Type and File Number)

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. April 30, 2014
Date of Report

2. SEC Identification Number 0000016342

3. BIR Tax Identification No. 000-169-020-000

4. SM INVESTMENTS CORPORATION
Exact name of registrant as specified in its charter

5. PHILIPPINES 6. _____
(SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:

7. 10th Floor, One E-Com Center, Harbor Drive, Mall of Asia Complex, CBP-IA,
Pasay City, Metro Manila 1300
Address of principal office Postal Code

8. (632) 857-0100
Registrant's telephone number, including area code

9. _____
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P10 PAR VALUE	796,272,268

11. Indicate the item numbers reported herein: ITEM # 9,

April 30, 2014

Securities and Exchange Commission

SEC Building, EDSA, Greenhills
Mandaluyong City

Attention: **MS. JUSTINA C. CALLANGAN**
Director, Corporate Finance Dept.

Re : **SM Investments Corporation (SMIC)**
SEC Reg. No. 16342

Gentlemen:

Please be advised that:

I. At the regular meeting of the Board of Directors (the “Board”) of SM Investments Corporation (the “Corporation”) held on April 30, 2014:

1. The Board declared cash dividends equivalent to 30% of the Corporation’s 2013 consolidated net income or P10.34 per share in favor of stockholders of record as of May 30, 2014 payable on or before June 26, 2014;

II. At the annual stockholders’ meeting of the Corporation held on April 30, 2014:

1. The stockholders approved the Annual Report for the year 2013;
2. The stockholders ratified all the acts of the Board of Directors and the management from the date of the last annual stockholders’ meeting (April 25, 2013) up to the annual stockholders’ meeting of April 30, 2014;
3. The stockholders approved the amendment of the Articles of Incorporation to state the specific address of the Corporation’s principal office address at 10th Floor, OneE-Com Center, Harbor Drive, Mall of Asia Complex, Pasay City.
4. The following stockholders were elected as directors of the Corporation to serve for the period 2014-2015 and until their successors shall have been duly elected and qualified, to wit:

HENRY SY, SR.
TERESITA T. SY
HENRY T. SY, JR.
HARLEY T. SY
JOSE T. SIO
VICENTE S. PEREZ, JR. as independent director
AH DOO LIM as independent director
JOSEPH R. HIGDON as independent director

5. The stockholders appointed SyCip Gorres Velayo & Co. as external auditor of the Corporation for 2014.

III. At the organizational meeting of the Board of Directors of the Corporation held on April 30, 2014:

A. The following persons were elected officers of the Corporation for the period 2014-2015 to serve as such and until their successors shall have been duly elected and qualified:

HENRY SY, SR.	-	Chairman
TERESITA T. SY	-	Vice Chairperson
HENRY T. SY, JR.	-	Vice Chairman
HARLEY T. SY	-	Director and President
JOSE T. SIO	-	Director and Executive Vice President and Chief Financial Officer
GRACE F. ROQUE	-	SVP – Treasury Department/Treasurer
ATTY. CORAZON I. MORANDO	-	SVP – Corporate Affairs
ATTY. MARIANNE M. GUERRERO	-	SVP – Legal Department, Alternate Compliance Officer and Assistant Corporate Secretary
ELIZABETH ANNE C. UYCHACO	-	SVP – Corporate Services
FRANKLIN C. GOMEZ	-	SVP – Finance
CECILIA REYES-PATRICIO	-	SVP – Corporate Taxes
CORAZON P. GUIDOTE	-	SVP – Investor Relations
FREDERIC C. DYBUNCIO	-	SVP – Investment Portfolio

B. The following persons were elected Advisers to the Board of Directors of the Corporation for the period 2014-2015 to serve as such until their successors shall have been duly elected and qualified:

ELIZABETH T. SY
HANS T. SY
HERBERT T. SY
STEPHEN CUUNJIENG
ATTY. CORAZON I. MORANDO

C. The following persons were elected members of the Executive Committee of the Corporation for the period 2014-2015 to serve as such and until their successors shall have been duly elected and qualified:

TERESITA T. SY	-	Chairperson
HARLEY T. SY	-	Member
JOSE T. SIO	-	Member

D. The following persons were elected members of the Audit and Risk Management Committee of the Corporation for the period 2014-2015 to serve as such and until their successors shall have been duly elected and qualified:

VICENTE S. PEREZ, JR.	-	Chairman (independent director)
AH DOO LIM	-	Member
JOSE T. SIO	-	Member
ATTY. SERAFIN U. SALVADOR	-	Adviser

E. The following persons were elected members of the Compensation and Remuneration Committee of the Corporation for the period 2014-2015 to serve as such and until their successors shall have been duly elected and qualified:

TERESITA T. SY	-	Chairperson
JOSE T. SIO	-	Member
VICENTE S. PEREZ, JR.	-	Member (independent director)

F. The following persons were elected members of the Nomination Committee of the Corporation for the period 2014-2015 to serve as such and until their successors shall have been duly elected and qualified:

JOSEPH R. HIGDON	-	Chairman (independent director)
TERESITA T. SY.	-	Member
VICENTE S. PEREZ, JR	-	Member (independent director)

G. The following were elected Corporate Information Officers for the period 2014-2015 to serve as such and until their successors shall have been duly elected and qualified:

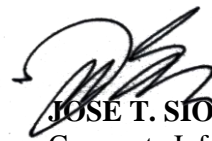
Jose T. Sio	-	Corporate Information Officer
Franklin C. Gomez	-	Alternate Corporate Information Officer

H. The following were elected Corporate Secretary and Compliance Officer of the Corporation for the period 2014-2015 to serve as such and until their successors shall have been duly elected and qualified:

ATTY. EMMANUEL C. PARAS	-	Corporate Secretary and Compliance Officer
ATTY. MARIANNE M. GUERRERO	-	Asst. Corporate Secretary and Alternate Compliance Officer

Thank you.

Very truly yours,



JOSE T. SIO
Corporate Information Officer
SM Investments Corporation

Cc : Ms. Janet A. Encarnacion
Head – Disclosure Department
Philippine Stock Exchange

Ms. Ma. Concepcion M. Magdaraog
Head – Issuer Compliance & Disclosure Department
Philippine Dealing & Exchange Corp

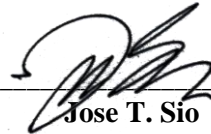
SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM INVESTMENTS CORPORATION

Registrant

Date: 4-30-14



Jose T. Sio
Executive Vice President
and Chief Financial Officer