

Ex-Date : May 11, 2015

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Apr 29, 2015
2. SEC Identification Number
16342
3. BIR Tax Identification No.
000169020000
4. Exact name of issuer as specified in its charter
SM INVESTMENTS CORPORATION
5. Province, country or other jurisdiction of incorporation
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
10th Floor, One E-Com Center, Harbor Drive, Mall of Asia Complex, Pasay City
Postal Code
1300
8. Issuer's telephone number, including area code
(632) 857-0105
9. Former name or former address, if changed since last report
NA
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	802,932,325

11. Indicate the item numbers reported herein
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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

SM Investments Corporation

SM

PSE Disclosure Form 6-1 - Declaration of Cash Dividends
References: SRC Rule 17 (SEC Form 17-C) and Sections 6 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Declaration of Cash Dividends

Background/Description of the Disclosure

At the regular meeting of the Board of Directors (the "Board") of SM Investments Corporation (the "Corporation") held on April 29, 2015:

1. The Board declared cash dividends equivalent to 30% of the Corporation's 2014 consolidated net income or P10.61 per share in favor of stockholders of record as of May 14, 2015 payable on or before June 9, 2015;

Type of Securities

- Common
- Preferred N/A
- Others N/A

Cash Dividend

Date of Approval by Board of Directors	Apr 29, 2015
Other Relevant Regulatory Agency, if applicable	N/A
Date of Approval by Relevant Regulatory Agency, if applicable	N/A
Type (Regular or Special)	Regular
Amount of Cash Dividend Per Share	P10.61
Record Date	May 14, 2015
Payment Date	Jun 9, 2015

Source of Dividend Payment

Unappropriated Retained Earnings as of December 31, 2014

Other Relevant Information

N/A

Filed on behalf by:

Name	Franklin Gomez
Designation	Senior Vice President