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## SM Investments Corporation SM

### PSE Disclosure Form 17-13 - Foreign Ownership Report *Reference: Section 17.13 of the Revised Disclosure Rules*

#### Report Type

Daily  
Monthly

<b>Report Date</b>	Feb 28, 2015
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#### Voting Shares

Type of Securities / Stock Symbol	Number of Foreign-Owned Shares	Number of Local-Owned Shares	Number of Outstanding Voting Shares
Common Stock / SM	279,330,616	519,526,355	798,856,971
	279,330,616	519,526,355	798,856,971

<b>Foreign Ownership Level of Total Outstanding Voting Shares (in %)</b>	34.97
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#### Non-Voting Shares

Type of Securities / Stock Symbol	Number of Foreign-Owned Shares	Number of Local-Owned Shares	Number of Outstanding Non-Voting Shares
NA	0	0	0
	0	0	0

<b>Foreign Ownership Level of Total Outstanding Shares (in %)</b>	34.97
<b>Foreign Ownership Limit (in %)</b>	40

<b>Other Relevant Information</b>
NA

**Filed on behalf by:**

<b>Name</b>	Franklin Gomez
<b>Designation</b>	Senior Vice President