

August 5, 2013

PHILIPPINE STOCK EXCHANGE

3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention : Ms. Janet A. Encarnacion
Head - Disclosure Department

Re : **SM Investments Corporation (SMIC)**
SEC Reg. No. 16342

Dear Ms. Encarnacion,

Please be advised that there will be a First Half 2013 Media and Analyst Briefing on August 8, 2013, 11:00 am at Meeting Rooms 4-6, SMX Convention Center 3rd Floor, Seashell Drive, Mall of Asia Complex, Pasay City 1300. The registration will start at 10:30 am.

Very truly yours,

Ma. Ruby Ll. Cano

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Senior Vice President - Controllership
Alternate Corporate Information Officer
SM Investments Corporation

Cc: Ms. Ma. Concepcion M. Magdaraog
Issuer Compliance & Disclosure Department
Philippine Dealing & Exchange Corp.

SM Investments Corporation
10/F OneE-Com Center, Harbor Drive
Mall of Asia Complex, Pasay City 1300, Philippines
Telephone: +63 2 857 0100 Fax: +63 2 857 0132



INVESTMENTS
CORPORATION

We are pleased to invite you

to

SM Investments Corporation's

1st Half 2013 Media and Analyst Briefing

on

August 8, 2013, Thursday at 11:00 am

Registration starts at 10:30 am

at the

Meeting Rooms 4-6, SMX Convention Center,

Mall of Asia Complex, Pasay City

R.S.V.P.

Carlo Sarmiento T: 857-0100 (local 1040)

Mark Zamudio (local 1042)