



October 31, 2014

**PHILIPPINE STOCK EXCHANGE**

3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

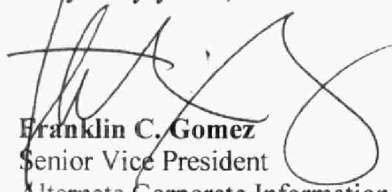
Attention : Ms. Janet A. Encarnacion  
Head - Disclosure Department

Re : **SM Investments Corporation (SMIC)**  
**SEC Reg. No. 16342**

Dear Ms. Encarnacion,

This is to advise that there will be a Media and Analysts Briefing on SMIC's Third Quarter 2014 Financial Results on November 6, 2014, 11:00 am at Meeting Rooms 4-6, SMX Convention Center Taguig, SM Aura Premier. Registration starts at 10:30 am.

Very truly yours,



**Franklin C. Gomez**  
Senior Vice President  
Alternate Corporate Information Officer  
SM Investments Corporation

Cc: Director Justina C. Callangan  
Head - Corporate Finance Department  
Securities and Exchange Commission

Ms. Vina Vanessa S. Salonga  
Head - Issuer Compliance & Disclosure Department  
Philippine Dealing & Exchange Corp.

**SM Investments Corporation**  
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