



**INVESTMENTS
CORPORATION**

May 13, 2016

PHILIPPINE DEALING & EXCHANGE CORP.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: **Ms. Vina Vanessa S. Salonga**
Head, Issuer Compliance and Disclosure Department (ICDD)

Re: **Foreign Ownership Monitoring Report as of May 12, 2016**
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Ladies and Gentlemen:

Please find attached the Foreign Ownership Monitoring Report of SM Investments Corporation as of May 12, 2016.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a horizontal line.

ELMER B. SERRANO
Corporate Secretary

Encl. a/



May 12, 2016

PHILIPPINE STOCK EXCHANGE, INC.
PSE Center, Exchange Road,
Ortigas Complex, Pasig City

Attention : **MS. JANET A. ENCARNACION**
HEAD - DISCLOSURE DEPT.

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF May 12, 2016

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

ISSUER	SM INVESTMENTS CORPORATION
	COMMON SHARES
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	803,055,405
SHARES ALLOWED TO FOREIGNERS	321,222,162
SHARES OWNED BY FOREIGNERS % Owned by Foreigners	268,359,145 33.4173
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos	534,696,260 66.5827
TREASURY SHARES	0
SETTLEMENT DATE: LAST PROCESSED BY PCD	May 12, 2016
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	March 28, 2016
TOTAL NUMBER OF STOCKHOLDERS	1,249

Thank you.

BDO-TRUST & INVESTMENTS GROUP
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

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