

March 2, 2012

Philippine Stock Exchange

3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Ms. Janet A. Encarnacion
Head – Disclosure Department

Re : SM Investments Corporation (SMIC)
SEC Reg. No. 16342

Dear Ms. Encarnacion:

This is to advise that the annual meeting of the stockholders of SM Investments Corporation for the year 2012 will be held on April 26, 2012 at 2:30 p.m. at Function Room 1, SMX Convention Center, Seashell Drive, Mall of Asia Complex, Pasay City 1300.

This is to further advise that the closing/record date for purposes of determining the stockholders entitled to notice of and to vote at the annual stockholders' meeting and any adjournment thereof, is set at March 27, 2012.

There will be an Analysts and Press Briefing immediately after the Annual Stockholders' Meeting on April 26, 2012. The venue of the briefing will be at Meeting Rooms 5 and 6, SMX Convention Center, Seashell Drive, Mall of Asia Complex, Pasay City 1300.

Very truly yours,

Ma. Ruby Ll. Cano

Ma. Ruby Ll. Cano
Senior Vice President - Controllership
Alternate Corporate Information Officer
SM Investments Corporation

SM Investments Corporation
10/F OneE-Com Center, Harbor Drive
Mall of Asia Complex, Pasay City 1300, Philippines
Telephone: +63 2 857 0100 Fax: +63 2 857 0132

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SEC Registration Number

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(Company's Full Name)

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(Business Address: No. Street City/Town/Province)

Ma. Ruby Ll. Cano

(Contact Person)

857-0131

(Company Telephone Number)

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Month Day
(Fiscal Year)

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(Form Type)

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Month Day
(Annual Meeting)

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(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

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Amended Articles Number/Section
Total Amount of Borrowings

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Total No. of Stockholders

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

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STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. March 2, 2012
Date of Report

2. SEC Identification Number 0000016342

3. BIR Tax Identification No. 000-169-020-000

4. SM INVESTMENTS CORPORATION
Exact name of registrant as specified in its charter

5. PHILIPPINES 6. (SEC Use Only)

Province, country or other jurisdiction of incorporation Industry Classification Code:

6. 10th Floor, One E-Com Center, Harbor Drive, Mall of Asia Complex, CBP-IA, Pasay City, Metro Manila 1300
Address of principal office Postal Code

7. (632) 857-0131
Registrant's telephone number, including area code

8. _____
Former name or former address, if changed since last report

9. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P10 PAR VALUE	612,164,033
.....	
.....	
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10. Indicate the item numbers reported herein: **ITEM # 9, Letter B.**

This is to advise that:

- a. The 2012 annual stockholders' meeting of SM Investments Corporation will be held on April 26, 2012, 2:30 p.m. at the SMX Convention Center, 3rd Floor, Function Room No. 1, located at Seashell Drive, Mall of Asia Complex, Pasay City 1300. This is to further advise that the closing/record date for purposes of determining the stockholders entitled to notice of and to vote at the annual stockholders' meeting and any adjournment thereof, is set at March 27, 2012.
- b. There will be an Analysts and Press Briefing **immediately after** the Annual Stockholders' Meeting on April 26, 2012 at Meeting Rooms 5 and 6 at the SMX Convention Center.

The above information is being disclosed in accordance with the disclosure rules of the Securities and Exchange Commission and the Philippine Stock Exchange.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM INVESTMENTS CORPORATION

Registrant

Date: March 02, 2012

Ma. Ruby Ll. Cano

Ma. Ruby Ll. Cano

Senior Vice President - Controllershship

Alternate Corporate Information Officer