

May 31, 2013

THE PHILIPPINE STOCK EXCHANGE
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue, Makati City

Attention: MR. HANS B. SICAT
President

Re: Request for Trading Halt of SM

Gentlemen:

We would like to request for a full day trading halt of the securities of **SM Investments Corporation** ("SM") today, May 31, 2013, to be able to give way to major announcements by SM which are reasonably expected to materially affect market activity and the price of its securities.

Thank you.

Very truly yours,



JOSE T. SIO
Executive Vice President and
Chief Financial Officer

cc: Ms. Marsha M. Resurreccion
Head – Issuer Regulation Division

SM Investments Corporation
10/F One E-Com Center
Harbor Drive
Mall of Asia Complex
1300, Pasay City, Philippines