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SEC Registration Number

S M I N V E S T M E N T S C O R P O R A T I O N A N D S U
B S I D I A R I E S

(Company's Full Name)

1 0 t h F l o o r , O n e E - C o m C e n t e r , H a r
b o r D r i v e , M a l l o f A s i a C o m p l e x ,
C B P - I A , P a s a y C i t y 1 3 0 0

(Business Address: No. Street City/Town/Province)

Ma. Ruby Ll. Cano

(Contact Person)

857-0131

(Company Telephone Number)

0 7 1 2

Month Day
(Fiscal Year)

1 7 - C

(Form Type)

0 4 2 6

Month Day
(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section
Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

_____ LCU

Document ID

_____ Cashier

S T A M P S

Remarks: Please use BLACK ink for scanning purposes.

SEC Number 16342
PSE Disclosure Security Code _____

SM INVESTMENTS CORPORATION

(Company's Full Name)

**10th Floor, One E-Com Center, Harbor Drive,
Mall of Asia Complex, CBP-IA, Pasay City 1300**

(Company's Address)

857-0100

(Telephone Number)

December 31

(Year Ending)
(month & day)

**SEC Form 17-C
PRESS RELEASE**

Form Type

Amendment Designation (If applicable)

Period Ended Date

(Secondary License Type and File Number)

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. July 12, 2012
Date of Report
2. SEC Identification Number 0000016342
3. BIR Tax Identification No. 000-169-020-000
4. SM INVESTMENTS CORPORATION
Exact name of registrant as specified in its charter
5. PHILIPPINES
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 10th Floor, One E-Com Center, Harbor Drive, Mall of Asia Complex, CBP-IA, Pasay City 1300
Address of principal office Postal Code
8. (632) 857-0131
Registrant's telephone number, including area code
9. _____
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P10 PAR VALUE	613,874,621
.....	
.....	

11. Indicate the item numbers reported herein: **ITEM #9.**



INVESTMENTS
CORPORATION

PRESS RELEASE

SM Secures Listing of Retail Bonds in PDEX

(12 July 2012, Pasay City, Philippines) SM Investments Corporation (SM) obtained the approval to list its retail bonds totalling Php25 billion on July 16, 2012 at the Philippine Dealing and Exchange Corporation. The listing will allow bondholders to freely trade their bonds through accredited brokers between the listing date and the maturity of the bonds. Specifically, the bonds to be listed are the Php10 billion worth of Fixed-Rate Series A Bonds due 2014 and Series B Bonds due 2016, plus the recently issued Php15 billion worth of Fixed-Rate Series C Bonds due 2019 and Series D Bonds due 2022.

SM Executive Vice President and Chief Financial Officer Jose T. Sio said, "We are glad to have a venue by which we can provide increased flexibility to our bondholders, while also giving greater access to retail investors of SM Bonds. I would also like to take this opportunity to thank all those who supported our recent bond offer."

The Php15 billion Series C and Series D bond offer of SM which closed last July 6, 2012 was upsized from the initial offer of Php10 billion to Php15 billion due to the strong demand from both retail and institutional investors. The proceeds of the bond issue will be used to finance the medium-term projects of SM in the hotel and commercial properties business. SM is also continuing its expansion of the malls in provincial areas and in China under its mall subsidiary SM Prime Holdings Inc. while the residential business will be launching four to five new projects each year under its residential arm SM Development Corp. Recently also, SM subscribed to its shares in BDO's landmark rights offer worth US\$1 billion to further enhance the bank's core capital and prepare for larger infrastructure funding.

-END-

For further information, please contact:
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Senior Vice President for Investor Relations
SM Investments Corporation
E-mail: cora.guidote@sminvestments.com
Tel. 857-0117

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM INVESTMENTS CORPORATION
Registrant

Jose T. Sio
Executive Vice President
and Chief Financial Officer

Date: 12-July-12