

0 0 0 0 0 1 6 3 4 2

SEC Registration Number

S M I N V E S T M E N T S C O R P O R A T I O N A N D S U  
B S I D I A R I E S

(Company's Full Name)

1 0 t h F l o o r , O n e E - C o m C e n t e r , H a r  
b o r D r i v e , M a l l o f A s i a C o m p l e x ,  
C B P - I A , P a s a y C i t y 1 3 0 0

(Business Address: No. Street City/Town/Province)

Ma. Ruby Ll. Cano

(Contact Person)

857-0131

(Company Telephone Number)

1 0 1 0

Month Day

(Fiscal Year)

1 7 - C

(Form Type)

0 4 2 5

Month Day

(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section  
Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_ LCU

Document ID

\_\_\_\_\_ Cashier

S T A M P S

Remarks: Please use BLACK ink for scanning purposes.

SEC Number 16342  
PSE Disclosure Security Code \_\_\_\_\_

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**SM INVESTMENTS CORPORATION**

(Company's Full Name)

**10<sup>th</sup> Floor, One E-Com Center, Harbor Drive,  
Mall of Asia Complex, CBP-IA, Pasay City 1300**

(Company's Address)

**857-0100**

(Telephone Number)

**December 31**

(Year Ending)  
(month & day)

**SEC Form 17-C  
PRESS RELEASE**

Form Type

\_\_\_\_\_  
Amendment Designation (If applicable)

\_\_\_\_\_  
Period Ended Date

\_\_\_\_\_  
(Secondary License Type and File Number)

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. October 10, 2012  
Date of Report
2. SEC Identification Number 0000016342
3. BIR Tax Identification No. 000-169-020-000
4. SM INVESTMENTS CORPORATION  
Exact name of registrant as specified in its charter
5. PHILIPPINES  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. 10<sup>th</sup> Floor, One E-Com Center, Harbor Drive, Mall of Asia Complex, CBP-IA, Pasay City 1300  
Address of principal office Postal Code
8. (632) 857-0131  
Registrant's telephone number, including area code
9. \_\_\_\_\_  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON STOCK, P10 PAR VALUE</b>	<b>613,874,620</b>

11. Indicate the item numbers reported herein: **ITEM #9.**



## PRESS RELEASE

### SMIC PRICES US\$500M 7-YEAR BOND ISSUE

(10 October 2012. Pasay City, Philippines) SM Investments Corporation (“SMIC”) announced today that it has priced a US\$500 million 7-year bond issue at a fixed rate of 4.25% per annum.

The issue was substantially oversubscribed, attracting subscriptions totaling US\$3.1 billion from institutional and private banking investors within the Philippines and across Asia and Europe, allowing SMIC to upsize the initial indicative size of the issue to US\$500 million. The landmark bond issue was priced with one of the lowest ever coupons for a seven-year fixed rate bond issued by a Philippine corporate. The bond issue is a debt management exercise which will further lengthen SMIC’s debt profile and take advantage of the much improved interest rate environment.

SMIC Executive Vice President and CFO Mr. Jose T. Sio said, “We would like to thank the investors for giving us their continued support. This exercise is also our way of maintaining our presence in the bond market and fostering a sustainable relationship with the international investment community.”

SMIC appointed Citi, Deutsche Bank, and J.P. Morgan as joint lead managers and joint bookrunners for the transaction.

*NOT FOR DISTRIBUTION OUTSIDE THE PHILIPPINES. This press release does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), or the securities laws of any state of the United States or other jurisdiction. The securities are being offered and sold outside the United States in reliance on Regulation S under the Securities Act and may not be offered or sold within the United States absent registration or an exemption from registration under the Securities Act. SMIC does not intend to register any part of the offering in the United States. No public offering of the securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.*

- End -

*For further information, please contact:*  
Ms. Corazon P. Guidote  
Senior Vice President for Investor Relations  
SM Investments Corporation  
E-mail: [cora.guidote@sminvestments.com](mailto:cora.guidote@sminvestments.com)  
Tel. No. 857-0117

### SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM INVESTMENTS CORPORATION**

Registrant

A handwritten signature in black ink, appearing to be 'Jose T. Sio', written over a horizontal line.

**Jose T. Sio**  
**Executive Vice President**  
**and Chief Financial Officer**

Date: 10-October-12