

0 0 0 0 0 1 6 3 4 2

SEC Registration Number

S M I N V E S T M E N T S C O R P O R A T I O N A N D S U
B S I D I A R I E S

(Company's Full Name)

1 0 t h F l o o r , O n e E - C o m C e n t e r , H a r
b o r D r i v e , M a l l o f A s i a C o m p l e x ,
C B P - I A , P a s a y C i t y 1 3 0 0

(Business Address: No. Street City/Town/Province)

Ma. Ruby Ll. Cano

(Contact Person)

857-0131

(Company Telephone Number)

1 0 0 3

Month Day
(Fiscal Year)

1 7 - C

(Form Type)

0 4 2 6

Month Day
(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SEC Number 16342
PSE Disclosure Security Code _____

SM INVESTMENTS CORPORATION

(Company's Full Name)

**10th Floor, One E-Com Center, Harbor Drive,
Mall of Asia Complex, CBP-IA, Pasay City 1300**

(Company's Address)

857-0100

(Telephone Number)

December 31

(Year Ending)
(month & day)

**SEC Form 17-C
PRESS RELEASE**

Form Type

Amendment Designation (If applicable)

Period Ended Date

(Secondary License Type and File Number)

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

- 1. October 03, 2012
Date of Report
- 2. SEC Identification Number 0000016342
- 3. BIR Tax Identification No. 000-169-020-000
- 4. SM INVESTMENTS CORPORATION
Exact name of registrant as specified in its charter
- 5. PHILIPPINES
Province, country or other jurisdiction of incorporation
- 6. (SEC Use Only)
Industry Classification Code:
- 7. 10th Floor, One E-Com Center, Harbor Drive, Mall of Asia Complex, CBP-IA, Pasay City 1300
Address of principal office Postal Code
- 8. (632) 857-0131
Registrant's telephone number, including area code
- 9. _____
Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P10 PAR VALUE	613,874,620
.....	
.....	
.....	

11. Indicate the item numbers reported herein: **ITEM #9.**



INVESTMENTS
CORPORATION

PRESS RELEASE

SM To Issue Long-Term US Dollar Bonds

(3 October 2012. Pasay City, Philippines) SM Investments Corporation (SM) announced today that its Board of Directors approved the issuance of seven- and ten-year US Dollar Bonds. SM appointed Citi, JP Morgan and Deutsche, as joint underwriters. The offering is a debt management exercise which aims to further lengthen the company's debt profile and take advantage of the much improved interest rate environment.

The Board of Directors also authorized the management to negotiate and finalize the amount, terms and pricing of the Bond issue subject to the prevailing market conditions.

- End -

For further information, please contact:

Ms. Corazon P. Guidote Senior Vice President for Investor Relations
SM Investments Corporation
E-mail: cora.guidote@sminvestments.com
Tel. No. 857-0117

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM INVESTMENTS CORPORATION
Registrant

Date: 03-October-12



Jose T. Sio
Executive Vice President
and Chief Financial Officer

"This notice is not an offer for sale of securities in the United States or the Philippines. The Notes have not been and will not be registered under the U.S. Securities Act. The Notes may not be offered or sold in the United States absent registration under the Securities Act or pursuant to an exemption from registration and any future offer or sale of the Notes may be subject to such registration requirements. There will be no offering of the Notes in the United States nor shall there be any sale of the Notes in any country or jurisdiction in which any such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such country or jurisdiction."