

March 4, 2015

**Philippine Stock Exchange**  
3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

**Attention:** **Ms. Janet A. Encarnacion**  
**Head – Disclosure Department**

**Re :** **SM Investments Corporation (SMIC)**  
**SEC Reg. No. 16342**

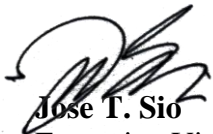
Dear Ms. Encarnacion:

This is to advise that the annual meeting of the stockholders of SM Investments Corporation for the year 2015 will be held on April 29, 2015 at 2:30 p.m. at Function Room 3, SMX Convention Center, Seashell Drive, Mall of Asia Complex, Pasay City 1300.

This is to further advise that the closing/record date for purposes of determining the stockholders entitled to notice of and to vote at the annual stockholders' meeting and any adjournment thereof, is set on March 30, 2015.

There will be an Analysts and Press Briefing immediately after the Annual Stockholders' Meeting on April 29, 2015. The venue of the briefing will be at Meeting Rooms 5 and 6, SMX Convention Center, Seashell Drive, Mall of Asia Complex, Pasay City 1300.

Very truly yours,



**Jose T. Sio**  
Executive Vice President & CFO  
Corporate Information Officer  
SM Investments Corporation

Cc: Ms. Vina Vanessa S. Salonga  
Head - Issuer Compliance & Disclosure Department  
Philippine Dealing & Exchange Corp.

**SM Investments Corporation**  
10/F OneE-Com Center, Harbor Drive  
Mall of Asia Complex, Pasay City 1300, Philippines  
Telephone: +63 2 857 0100 Fax: +63 2 857 0132

0 0 0 0 0 1 6 3 4 2

SEC Registration Number

S M I N V E S T M E N T S C O R P O R A T I O N A N D S U  
B S I D I A R I E S

(Company's Full Name)

1 0 t h F l o o r , O n e E - C o m C e n t e r , H a r b  
o r D r i v e , M a l l o f A s i a C o m p l e x , C  
B P - I A , P a s a y C i t y 1 3 0 0

(Business Address: No. Street City/Town/Province)

Jose T. Sio

(Contact Person)

857-0105

(Company Telephone Number)

0 3 0 4

Month Day  
(Fiscal Year)

1 7 - C

(Form Type)

0 4 2 9

Month Day  
(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section  
Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. March 4, 2015  
Date of Report

2. SEC Identification Number 0000016342

3. BIR Tax Identification No. 000-169-020-000

4. SM INVESTMENTS CORPORATION  
Exact name of registrant as specified in its charter

5. PHILIPPINES 6. (SEC Use Only)

Province, country or other jurisdiction of incorporation      Industry Classification Code:

6. 10<sup>th</sup> Floor, One E-Com Center, Harbor Drive, Mall of Asia Complex, CBP-IA, Pasay City, Metro Manila      1300  
Address of principal office      Postal Code

7. (632) 857-0105  
Registrant's telephone number, including area code

8. \_\_\_\_\_  
Former name or former address, if changed since last report

9. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON STOCK, P10 PAR VALUE</b>	<b>798,856,971</b>
.....	
.....	
.....	

10. Indicate the item numbers reported herein: **ITEM # 9, Letter B.**

This is to advise that:

- a. The 2015 annual stockholders' meeting of SM Investments Corporation will be held on April 29, 2015, 2:30 p.m. at the SMX Convention Center, 3<sup>rd</sup> Floor, Function Room No. 3, located at Seashell Drive, Mall of Asia Complex, Pasay City 1300. This is to further advise that the closing/record date for purposes of determining the stockholders entitled to notice of and to vote at the annual stockholders' meeting and any adjournment thereof, is set on March 30, 2015.
- b. There will be an Analysts and Press Briefing **immediately after** the Annual Stockholders' Meeting on April 29, 2015 at Meeting Rooms 5 and 6 at the SMX Convention Center.


The above information is being disclosed in accordance with the disclosure rules of the Securities and Exchange Commission and the Philippine Stock Exchange.

#### **SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM INVESTMENTS CORPORATION**  
Registrant

Date: March 04, 2015

  
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**Jose T. Sio**  
Executive Vice President & CFO  
Corporate Information Officer