



November 03, 2015

PHILIPPINE STOCK EXCHANGE, INC.
PSE Center, Exchange Road,
Ortigas Complex, Pasig City

Attention : **MS. JANET A. ENCARNACION**
HEAD - DISCLOSURE DEPT.

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF October 31, 2015

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

| ISSUER | SM INVESTMENTS CORPORATION |
|--|-----------------------------------|
| | COMMON SHARES |
| TOTAL OUTSTANDING SHARES (Net of Treasury Shares) | 803,055,405 |
| SHARES ALLOWED TO FOREIGNERS | 321,222,162 |
| SHARES OWNED BY FOREIGNERS % Owned by Foreigners | 272,510,216 33.9342 |
| SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos | 530,545,189 66.0658 |
| TREASURY SHARES | 0 |
| SETTLEMENT DATE: LAST PROCESSED BY PCD | October 28, 2015 |
| DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY) | September 21, 2015 |
| TOTAL NUMBER OF STOCKHOLDERS | 1,240 |

Thank you.

BDO-TRUST & INVESTMENTS GROUP
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

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