



May 05, 2015

PHILIPPINE STOCK EXCHANGE, INC.
PSE Center, Exchange Road,
Ortigas Complex, Pasig City

Attention : **MS. JANET A. ENCARNACION**
HEAD - DISCLOSURE DEPT.

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF April 30, 2015

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

ISSUER	SM INVESTMENTS CORPORATION
	COMMON SHARES
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	802,932,325
SHARES ALLOWED TO FOREIGNERS	321,172,930
SHARES OWNED BY FOREIGNERS % Owned by Foreigners	279,492,969 34.8090
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos	523,439,356 65.1910
TREASURY SHARES	0
SETTLEMENT DATE: LAST PROCESSED BY PCD	April 28, 2015
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	April 24, 2015
TOTAL NUMBER OF STOCKHOLDERS	1,237

Thank you.

BDO-TRUST & INVESTMENTS GROUP
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

THIS IS A COMPUTER GENERATED REPORT AND IF ISSUED WITHOUT ALTERATION, DOES NOT REQUIRE ANY SIGNATURE.