



June 01, 2015

PHILIPPINE STOCK EXCHANGE, INC.
PSE Center, Exchange Road,
Ortigas Complex, Pasig City

Attention : **MS. JANET A. ENCARNACION**
HEAD - DISCLOSURE DEPT.

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF May 31, 2015

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

ISSUER	SM INVESTMENTS CORPORATION
	COMMON SHARES
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	803,055,405
SHARES ALLOWED TO FOREIGNERS	321,222,162
SHARES OWNED BY FOREIGNERS % Owned by Foreigners	277,237,884 34.5229
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos	525,817,521 65.4771
TREASURY SHARES	0
SETTLEMENT DATE: LAST PROCESSED BY PCD	May 27, 2015
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	May 07, 2015
TOTAL NUMBER OF STOCKHOLDERS	1,239

Thank you.

BDO-TRUST & INVESTMENTS GROUP
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

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