



10/F OneE-com Center  
Harbor Drive, Mall of Asia Complex  
Pasay City 1300 Philippines

March 2, 2016

**PHILIPPINE STOCK EXCHANGE**  
3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention : Ms. Janet A. Encarnacion  
Head - Disclosure Department

Re : **SM Investments Corporation (SMIC)**  
**SEC Reg. No. 16342**

Dear Ms. Encarnacion,

Attached is the report of our stock transfer agent, BDO Unibank, Inc. – Trust and Investment Group, on the number of shareholders of SMIC owning at least one board lot each as of February 29, 2016.

We trust you will find the report in order.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Franklin C. Gomez', written over a circular stamp or watermark.

**Franklin C. Gomez**  
Senior Vice President  
Alternate Corporate Information Officer  
SM Investments Corporation

Cc: Ms. Vina Vanessa S. Salonga  
Head - Issuer Compliance & Disclosure Department  
Philippine Dealing & Exchange Corp.



March 01, 2016

SM INVESTMENTS CORPORATION  
10/F ONE E-COM CENTER, HARBOR  
DRIVE, MOA COMPLEX, CBP-IA,  
PASAY CITY 1300

Attention : **MR. JOSE T. SIO**  
**EVP & CFO**

Gentlemen:

Per your request, we report to you herewith the number of stockholders owning at least one board lot each of **SM INVESTMENTS CORPORATION**, as of February 29, 2016.

Total Issued and Outstanding Shares (Net of Treasury Shares Common	:	803,055,405
Total Number of Stockholders Common	:	1,244
Number of Shares per Board Lot Common	:	10
Total Number of Stockholders Owning at least 1 Board Lot Common	:	1,166
Closing market Price	:	820.000
Last trading date	:	February 29, 2016

Thank you.

BDO-TRUST & INVESTMENTS GROUP  
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

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