

June 31, 2013

PHILIPPINE STOCK EXCHANGE, INC.PSE Center, Exchange Road,
Ortigas Complex, Pasig CityAttention : **MS. JANET A. ENCARNACION**
Head, Disclosure Dept.

Gentlemen:

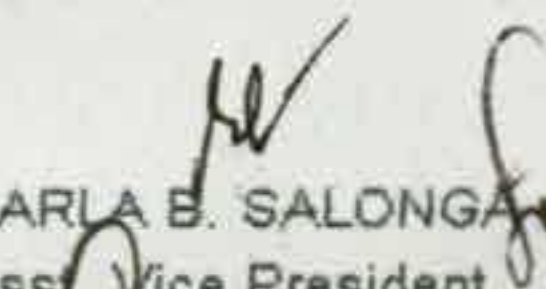
In compliance with Section 17.13 of the Revised Disclosure Rules of the Philippine Stock Exchange, Inc. and the Memo for the Brokers dated on November 08, 2007, we report herewith the foreign ownership level of SM Investments Corporation as follows:


Subject : **FOREIGN OWNERSHIP MONITORING REPORT AS OF MAY 31, 2013**

ISSUER	TOTAL OUTSTANDING SHARES	SHARES ALLOWED TO FOREIGNERS	SHARES OWNED BY FOREIGNERS	% OWNED BY FOREIGNERS	SHARES OWNED BY FILIPINO	% OWNED BY FILIPINO	NO. OF SHARES UNLISTED
SM	629,074,239	251,629,696	219,370,460	34.8720	409,703,779	65.1280	NONE

SETTLEMENT DATED LAST PROCESSED BY PCD	DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)
May 24, 2013	May 27, 2013

Very truly yours,


 CARLA B. SALONGA
 Ass. Vice President


 ADORA A. YANGA
 Vice President