



INVESTMENTS
CORPORATION

July 10, 2014

PHILIPPINE STOCK EXCHANGE
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention : Ms. Janet A. Encarnacion
Head - Disclosure Department

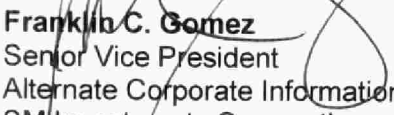
Re : **SM Investments Corporation (SMIC)**
SEC Reg. No. 16342

Dear Ms. Encarnacion,

Attached is the report on SMIC Public Ownership as of June 30, 2014.

We trust you will find the report in order.

Very truly yours,


Franklin C. Gomez
Senior Vice President
Alternate Corporate Information Officer
SM Investments Corporation

Cc: Ms. Ma. Concepcion M. Magdaraog
Issuer Compliance & Disclosure Department
Philippine Dealing & Exchange Corp.

SM Investments Corporation
10/F One E-Com Center
Harbor Drive
Mall of Asia Complex
1300, Pasay City, Philippines

SM INVESTMENTS CORPORATION
Computation of Public Ownership as of June 30, 2014

	Number of Shares			
	A	B	Total	
Number of Issued Shares	796,272,268		796,272,268	
Less: Number of Treasury Shares (if any)	-		-	
Number of Issued and Outstanding Shares	796,272,268		796,272,268	
Less:				
	% to total I/O Shares	A	B	Total
Directors				
Henry Sy, Sr.				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	0.40 %	3,182,550	-	3,182,550
Teresita T. Sy				
Direct	6.99 %	55,635,450	-	55,635,450
Indirect (thru Brokers/PCD)	0.18 %	1,450,000	-	1,450,000
Henry Sy Jr.				
Direct	7.34 %	58,460,450	-	58,460,450
Indirect (thru Brokers/PCD)	- %	-	-	-
Harley T. Sy				
Direct	6.99 %	55,628,292	-	55,628,292
Indirect (thru Brokers/PCD)	0.36 %	2,900,000	-	2,900,000
Jose T. Sio				
Direct	- %	14	-	14
Indirect (thru _____)	- %	-	-	-
Vicente S. Perez, Jr.				
Direct	- %	14	-	14
Indirect (thru _____)	- %	-	-	-
Ah Doo Lim				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	- %	125	-	125
Joseph R. Higdon				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	- %	125	-	125
Sub-total	22.26 %	177,257,020	-	177,257,020
Officers				
Grace F. Roque				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Elizabeth Anne C. Uychaco				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Atty. Corazon I. Morando				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Atty. Emmanuel C. Paras				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Atty. Marianne Malate-Guerrero				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Franklin C. Gomez				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	- %	-	-	-
Cecilia R. Patricio				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Corazon P. Guidote				
Direct	- %	2,125	-	2,125
Indirect (thru _____)	- %	-	-	-
Sub-total	- %	2,125	-	2,125

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Number of Issued Shares	796,272,268		796,272,268
Less: Number of Treasury Shares (if any)	-		-
Number of Issued and Outstanding Shares	796,272,268		796,272,268
Less:			
	% to total		
	I/O Shares	A	B
		Total	
Principal/Substantial Stockholders			
Felicidad T. Sy			
Direct	3.21 %	25,522,060	-
Indirect (thru Brokers/PCD)	1.92 %	15,208,113	-
Hans T. Sy			
Direct	8.11 %	64,510,450	-
Indirect (thru Brokers/PCD)	0.18 %	1,459,071	-
Herbert T. Sy			
Direct	8.28 %	65,960,450	-
Indirect (thru Brokers/PCD)	-	-	-
Elizabeth T. Sy			
Direct	5.68 %	45,265,484	-
Indirect (thru Brokers/PCD)	0.18 %	1,457,504	-
Sub-total	27.56 %	219,383,132	-
Affiliate / Related party			
Multi Realty Dev't Corp.			
Direct	-	1,099	-
Indirect (thru _____)	-	-	-
SM Prime Holdings, Inc.			
Direct	-	-	-
Indirect (thru Brokers/PCD)	0.01 %	97,403	-
Belle Corporation			
Direct	-	32,585	-
Indirect (thru Brokers/PCD)	-	-	-
Syntrix Holdings, Inc.			
Direct	3.92 %	31,250,000	-
Indirect (thru Brokers/PCD)	-	-	-
Sysmart Corporation			
Direct	2.42 %	19,281,455	-
Indirect (thru Brokers/PCD)	-	-	-
Sub-total	6.35 %	50,662,542	-
Others			
Government			
		-	-
		-	-
Banks			
		-	-
		-	-
Employees			
		-	-
		-	-
Lock-Up Shares			
Sub-total		-	-
TOTAL	56.17 %	447,304,819	0
Total Number of Shares Owned by the Public		348,967,449	0

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

<u>348,967,449</u> shares	43.83%
796,272,268 shares	

Number of Issued and Outstanding Shares	=	796,272,268
Number of Outstanding Shares	=	796,272,268
Number of Treasury Shares	=	0
Number of Listed Shares	=	796,272,268
Number of Foreign-Owned Shares	=	273,475,837
Foreign Ownership Level (%)	=	34.34%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.