



March 29, 2016

PHILIPPINE STOCK EXCHANGE, INC.
PSE Center, Exchange Road,
Ortigas Complex, Pasig City

Attention : **MS. JANET A. ENCARNACION**
HEAD - DISCLOSURE DEPT.

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF March 28, 2016

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

ISSUER	SM INVESTMENTS CORPORATION
	COMMON SHARES
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	803,055,405
SHARES ALLOWED TO FOREIGNERS	321,222,162
SHARES OWNED BY FOREIGNERS % Owned by Foreigners	269,479,493 33.5568
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos	533,575,912 66.4432
TREASURY SHARES	0
SETTLEMENT DATE: LAST PROCESSED BY PCD	March 28, 2016
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	March 22, 2016
TOTAL NUMBER OF STOCKHOLDERS	1,244

Thank you.

BDO-TRUST & INVESTMENTS GROUP
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

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