

July 4, 2013

PHILIPPINE STOCK EXCHANGE

3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention : Ms. Janet A. Encarnacion
Head - Disclosure Department

Re : **SM Investments Corporation (SMIC)**
SEC Reg. No. 16342

Dear Ms. Encarnacion,

Attached is the report on SMIC Public Ownership as of June 30, 2013.

We trust you will find the report in order.

Very truly yours,

Ma. Ruby Li. Cano

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Senior Vice President - Controllershship
Alternate Corporate Information Officer
SM Investments Corporation

Cc: Ms. Ma. Concepcion M. Magdaraog
Issuer Compliance & Disclosure Department
Philippine Dealing & Exchange Corp.

SM Investments Corporation
10/F OneE-Com Center, Harbor Drive
Mall of Asia Complex, Pasay City 1300, Philippines
Telephone: +63 2 857 0100 Fax: +63 2 857 0132

SM INVESTMENTS CORPORATION
Computation of Public Ownership as of June 30, 2013

	Number of Shares			
	A	B	Total	
Number of Issued Shares	630,506,228		630,506,228	
Less: Number of Treasury Shares (if any)	-		-	
Number of Issued and Outstanding Shares	630,506,228		630,506,228	
Less:				
	% to total			
	I/O Shares	A	B	Total
Directors				
Henry Sy, Sr.				
Direct	-	-	-	-
Indirect (thru Brokers/PCD)	0.54 %	3,431,249	-	3,431,249
Teresita T. Sy				
Direct	7.24 %	45,668,360	-	45,668,360
Indirect (thru Brokers/PCD)	-	-	-	-
Henry Sy Jr.				
Direct	7.42 %	46,768,360	-	46,768,360
Indirect (thru Brokers/PCD)	-	-	-	-
Harley T. Sy				
Direct	7.43 %	46,822,633	-	46,822,633
Indirect (thru Brokers/PCD)	-	-	-	-
Jose T. Sio				
Direct	-	11	-	11
Indirect (thru _____)	-	-	-	-
Vicente S. Perez, Jr.				
Direct	-	11	-	11
Indirect (thru _____)	-	-	-	-
Ah Doo Lim				
Direct	-	-	-	-
Indirect (thru Brokers/PCD)	-	100	-	100
Joseph R. Higdon				
Direct	-	-	-	-
Indirect (thru Brokers/PCD)	-	100	-	100
Sub-total	22.63 %	142,690,824	-	142,690,824
Officers				
Grace F. Roque				
Direct	-	-	-	-
Indirect (thru _____)	-	-	-	-
Elizabeth Anne C. Uychaco				
Direct	-	-	-	-
Indirect (thru _____)	-	-	-	-
Atty. Corazon I. Morando				
Direct	-	-	-	-
Indirect (thru _____)	-	-	-	-
Atty. Emmanuel C. Paras				
Direct	-	-	-	-
Indirect (thru _____)	-	-	-	-
Atty. Marianne Malate-Guerrero				
Direct	-	-	-	-
Indirect (thru _____)	-	-	-	-
Ma. Ruby Li. Cano				
Direct	-	-	-	-
Indirect (thru Brokers/PCD)	-	3,220	-	3,220
Cecilia R. Patricio				
Direct	-	-	-	-
Indirect (thru _____)	-	-	-	-
Luis Y. Benitez				
Direct	-	-	-	-
Indirect (thru Brokers/PCD)	-	-	-	-
Corazon P. Guidote				
Direct	-	1,700	-	1,700
Indirect (thru _____)	-	-	-	-
Sub-total	- %	4,920	-	4,920

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Less: Number of Treasury Shares (if any)	-		-	
Number of Issued and Outstanding Shares	630,506,228		630,506,228	
Less:				
	% to total			
	I/O Shares	A	B	
		Total		
Principal/Substantial Stockholders				
Felicidad T. Sy				
Direct	3.24 %	20,417,648	-	20,417,648
Indirect (thru Brokers/PCD)	1.94 %	12,166,490	-	12,166,490
Hans T. Sy				
Direct	8.38 %	52,768,360	-	52,768,360
Indirect (thru Brokers/PCD)	-	7,258	-	7,258
Herbert T. Sy				
Direct	8.37 %	52,768,360	-	52,768,360
Indirect (thru Brokers/PCD)	-	-	-	-
Elizabeth T. Sy				
Direct	5.93 %	37,372,387	-	37,372,387
Indirect (thru Brokers/PCD)	-	6,003	-	6,003
Sub-total	27.86 %	175,506,506	-	175,506,506
Affiliate / Related party				
Multi Realty Dev't Corp.				
Direct	-	879	-	879
Indirect (thru _____)	-	-	-	-
SM Land, Inc				
Direct	-	-	-	-
Indirect (thru Brokers/PCD)	0.06 %	389,612	-	389,612
Belle Corporation				
Direct	-	26,068	-	26,068
Indirect (thru Brokers/PCD)	-	-	-	-
Syntrix Holdings, Inc.				
Direct	3.97 %	25,000,000	-	25,000,000
Indirect (thru Brokers/PCD)	-	-	-	-
Sysmart Corporation				
Direct	2.44 %	15,375,164	-	15,375,164
Indirect (thru Brokers/PCD)	-	-	-	-
Sub-total	6.47 %	40,791,723	-	40,791,723
Others				
Government				
Banks				
Employees				
Lock-Up Shares				
Sub-total				
TOTAL	56.96 %	358,993,973	0	358,993,973
Total Number of Shares Owned by the Public		271,512,255	0	271,512,255

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

<u>271,512,255</u> shares	43.06%
630,506,228 shares	

Number of Issued and Outstanding Shares	=	630,506,228
Number of Outstanding Shares	=	630,506,228
Number of Treasury Shares	=	0
Number of Listed Shares	=	630,506,228
Number of Foreign-Owned Shares	=	220,802,449
Foreign Ownership Level (%)	=	35.02%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.