



April 01, 2013

**PHILIPPINE STOCK EXCHANGE, INC.**

PSE Center, Exchange Road,

Ortigas Complex, Pasig City .

Attention : **MS. JANET A. ENCARNACION**

Head, Disclosure Dept.

Gentlemen:

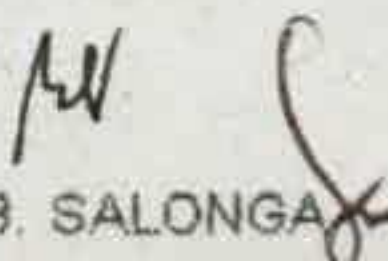
In compliance with Section 17.13 of the Revised Disclosure Rules of the Philippine Stock Exchange, Inc. and the Memo for the Brokers dated on November 08, 2007, we report herewith the foreign ownership level of SM Investments Corporation as follows:

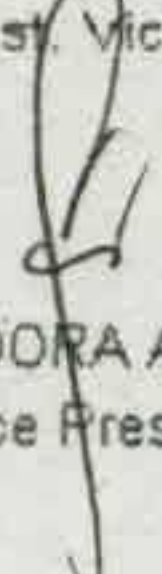
**Subject : FOREIGN OWNERSHIP MONITORING REPORT AS OF MARCH 31, 2013** ✓

ISSUER	TOTAL OUTSTANDING SHARES	SHARES ALLOWED TO FOREIGNERS	SHARES OWNED BY FOREIGNERS	% OWNED BY FOREIGNERS	SHARES OWNED BY FILIPINO	% OWNED BY FILIPINO	NO. OF SHARES UNLISTED
SM	824,144,260 ✓	249,857,704	209,101,305 ✓	33.5021	415,042,955 ✓	66.4979	NONE

SETTLEMENT DATED LAST PROCESSED BY PCD	DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)
March 26, 2013 ✓	March 25, 2013 ✓

Very truly yours,

  
CARLA B. SALONGA  
Asst. Vice President

  
ADORA A. YANGA  
Vice President