



**INVESTMENTS
CORPORATION**

February 2, 2018

PHILIPPINE STOCK EXCHANGE

3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Mr. Jose Valeriano B. Zuño III**
OIC - Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: **Ms. Vina Vanessa S. Salonga**
Head, Issuer Compliance and Disclosure Department (ICDD)

Re: **Foreign Ownership Monitoring Report as of January 31, 2018**
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Ladies and Gentlemen:

Please find attached the Foreign Ownership Monitoring Report of SM Investments Corporation as of January 31, 2018.

Thank you.

Very truly yours,

ELMER B. SERRANO
Corporate Secretary

Encl. a/s



February 01, 2018

PHILIPPINE STOCK EXCHANGE, INC.
PSE Center, Exchange Road,
Ortigas Complex, Pasig City

Attention : **MR. JOSE VALERIANO B. ZUNO III**
HEAD - PSE DISCLOSURE DEPT.

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF January 31, 2018

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

| ISSUER | SM INVESTMENTS CORPORATION |
|--|-----------------------------------|
| | COMMON SHARES |
| TOTAL OUTSTANDING SHARES (Net of Treasury Shares) | 1,204,582,867 |
| SHARES ALLOWED TO FOREIGNERS | 481,833,147 |
| SHARES OWNED BY FOREIGNERS % Owned by Foreigners | 399,597,187 33.1731 |
| SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos | 804,985,680 66.8269 |
| TREASURY SHARES | 0 |
| SETTLEMENT DATE: LAST PROCESSED BY PCD | January 29, 2018 |
| DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY) | January 08, 2018 |
| TOTAL NUMBER OF STOCKHOLDERS | 1,252 |

Thank you.

BDO-TRUST & INVESTMENTS GROUP
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

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