INVESTMENTS CORPORATION

August 4, 2016

PHILIPPINE STOCK EXCHANGE
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Mr. Jose Valeriano B. Zuño III**
OIC - Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.
37th Floor, Tower 1, The Enterprise Center
6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: **Ms. Vina Vanessa S. Salonga**
Head, Issuer Compliance and Disclosure Department (ICDD)

Re: **Foreign Ownership Monitoring Report as of July 31, 2016**
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Ladies and Gentlemen:

Please find attached the Foreign Ownership Monitoring Report of SM Investments Corporation as of July 31, 2016.

Thank you.

Very truly yours,

ELMER B. SERRANO
Corporate Secretary

Encl. a/s

July 30, 2016

PHILIPPINE STOCK EXCHANGE, INC.
PSE Center, Exchange Road,
Ortigas Complex, Pasig City

Attention : **MS. JANET A. ENCARNACIO**N
HEAD - DISCLOSURE DEPT.

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF July 31, 2016

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

ISSUER	**SM INVESTMENTS CORPORATION**
	COMMON SHARES
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	803,055,405
SHARES ALLOWED TO FOREIGNERS	321,222,162
SHARES OWNED BY FOREIGNERS	265,465,765
% Owned by Foreigners	33.0570
SHARES OWNED BY FILIPINOS (Net of Treasury Shares)	537,589,640
% Owned by Filipinos	66.9430
TREASURY SHARES	0
SETTLEMENT DATE: LAST PROCESSED BY PCD	July 27, 2016
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	July 14, 2016
TOTAL NUMBER OF STOCKHOLDERS	1,245

Thank you.

BDO-TRUST & INVESTMENTS GROUP
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

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