



**INVESTMENTS
CORPORATION**

April 7, 2017

PHILIPPINE STOCK EXCHANGE

3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Mr. Jose Valeriano B. Zuño III**
OIC - Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: **Ms. Vina Vanessa S. Salonga**
Head, Issuer Compliance and Disclosure Department (ICDD)

Re: **Foreign Ownership Monitoring Report as of March 31, 2017**
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Ladies and Gentlemen:

Please find attached the Foreign Ownership Monitoring Report of SM Investments Corporation as of March 31, 2017.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a white background.

ELMER B. SERRANO
Corporate Secretary

Encl. a/s



April 03, 2017

PHILIPPINE STOCK EXCHANGE, INC.
PSE Center, Exchange Road,
Ortigas Complex, Pasig City

Attention : **MR. JOSE VALERIANO B. ZUNO III**
HEAD - PSE DISCLOSURE DEPT.

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF March 31, 2017

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

ISSUER	SM INVESTMENTS CORPORATION
	COMMON SHARES
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	1,204,582,867
SHARES ALLOWED TO FOREIGNERS	481,833,147
SHARES OWNED BY FOREIGNERS % Owned by Foreigners	390,182,064 32.3915
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos	814,400,803 67.6085
TREASURY SHARES	0
SETTLEMENT DATE: LAST PROCESSED BY PCD	March 29, 2017
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	March 22, 2017
TOTAL NUMBER OF STOCKHOLDERS	1,250

Thank you.

BDO-TRUST & INVESTMENTS GROUP
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

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