



**INVESTMENTS  
CORPORATION**

June 2, 2016

**PHILIPPINE STOCK EXCHANGE**

3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: **Ms. Janet A. Encarnacion**  
*Head, Disclosure Department*

**PHILIPPINE DEALING & EXCHANGE CORP.**

37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: **Ms. Vina Vanessa S. Salonga**  
*Head, Issuer Compliance and Disclosure Department (ICDD)*

Re: **Foreign Ownership Monitoring Report as of May 31, 2016**  
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Ladies and Gentlemen:

Please find attached the Foreign Ownership Monitoring Report of SM Investments Corporation as of May 31, 2016.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a light blue background.

**ELMER B. SERRANO**  
Corporate Secretary

Encl. a/



June 02, 2016

PHILIPPINE STOCK EXCHANGE, INC.  
PSE Center, Exchange Road,  
Ortigas Complex, Pasig City

Attention : **MS. JANET A. ENCARNACION**  
**HEAD - DISCLOSURE DEPT.**

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF June 02, 2016

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

<b>ISSUER</b>	<b>SM INVESTMENTS CORPORATION</b>
	<b>COMMON SHARES</b>
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	803,055,405
SHARES ALLOWED TO FOREIGNERS	321,222,162
SHARES OWNED BY FOREIGNERS % Owned by Foreigners	268,101,666 33.3852
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos	534,953,739 66.6148
TREASURY SHARES	0
SETTLEMENT DATE: LAST PROCESSED BY PCD	May 27, 2016
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	May 24, 2016
TOTAL NUMBER OF STOCKHOLDERS	1,247

Thank you.

BDO-TRUST & INVESTMENTS GROUP  
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

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