



**INVESTMENTS
CORPORATION**

November 7, 2016

PHILIPPINE STOCK EXCHANGE

3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Mr. Jose Valeriano B. Zuño III**
OIC - Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: **Ms. Vina Vanessa S. Salonga**
Head, Issuer Compliance and Disclosure Department (ICDD)

Re: **Foreign Ownership Monitoring Report as of October 31, 2016**
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Ladies and Gentlemen:

Please find attached the Foreign Ownership Monitoring Report of SM Investments Corporation as of October 31, 2016.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a light blue horizontal line.

ELMER B. SERRANO
Corporate Secretary

Encl. a/s



November 02, 2016

PHILIPPINE STOCK EXCHANGE, INC.
PSE Center, Exchange Road,
Ortigas Complex, Pasig City

Attention : **MS. JANET A. ENCARNACION**
HEAD - DISCLOSURE DEPT.

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF October 31, 2016

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

| ISSUER | SM INVESTMENTS CORPORATION |
|--|-----------------------------------|
| | COMMON SHARES |
| TOTAL OUTSTANDING SHARES (Net of Treasury Shares) | 1,204,582,867 |
| SHARES ALLOWED TO FOREIGNERS | 481,833,147 |
| SHARES OWNED BY FOREIGNERS % Owned by Foreigners | 398,203,000 33.0573 |
| SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos | 806,379,867 66.9427 |
| TREASURY SHARES | 0 |
| SETTLEMENT DATE: LAST PROCESSED BY PCD | October 26, 2016 |
| DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY) | October 17, 2016 |
| TOTAL NUMBER OF STOCKHOLDERS | 1,245 |

Thank you.

BDO-TRUST & INVESTMENTS GROUP
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

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