



**INVESTMENTS
CORPORATION**

July 10, 2017

PHILIPPINE STOCK EXCHANGE

3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Mr. Jose Valeriano B. Zuño III**
OIC - Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: **Ms. Vina Vanessa S. Salonga**
Head, Issuer Compliance and Disclosure Department (ICDD)

Re: **Public Ownership Report as of June 30, 2017**
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Ladies and Gentlemen:

Please find attached the Public Ownership Report of SM Investments Corporation as of June 30, 2017.

Thank you.

Very truly yours,

ELMER B. SERRANO
Corporate Secretary

Encl. a/s

SM INVESTMENTS CORPORATION
Computation of Public Ownership as of June 30, 2017

	Number of Shares			
	A	B	Total	
Number of Issued Shares	1,204,582,867		1,204,582,867	
Less: Number of Treasury Shares (if any)	-		-	
Number of Issued and Outstanding Shares	1,204,582,867		1,204,582,867	
Less:				
	% to total I/O Shares	A	B	Total
Directors				
Jose T. Sio				
Direct	- %	21	-	21
Indirect (thru _____)	- %	-	-	-
Teresita T. Sy				
Direct	7.11 %	85,628,175	-	85,628,175
Indirect (thru _____)	- %	-	-	-
Henry T. Sy, Jr.				
Direct	7.28 %	87,690,675	-	87,690,675
Indirect (thru _____)	- %	-	-	-
Harley T. Sy				
Direct	7.29 %	87,792,438	-	87,792,438
Indirect (thru _____)	- %	-	-	-
Frederic C. DyBuncio				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	- %	10	-	10
Tomasa H. Lipana				
Direct	- %	150	-	150
Indirect (thru _____)	- %	-	-	-
Alfredo E. Pascual				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	- %	100	-	100
Joseph R. Higdon				
Direct	- %	187	-	187
Indirect (thru _____)	- %	-	-	-
Sub-total	21.68 %	261,111,756	-	261,111,756
Officers				
Elizabeth Anne C. Uychaco				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Marcelo C. Fernando, Jr.				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Atty. Marianne Malate-Guerrero				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Franklin C. Gomez				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	- %	4,500	-	4,500
Grace F. Roque				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Cecilia R. Patricio				
Direct	- %	130	-	130
Indirect (thru _____)	- %	-	-	-
Corazon P. Guidote				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	- %	3,187	-	3,187
Wilson H. Go				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	- %	243	-	243
Wellington L. Palmero				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Anastacio C. Balubar II				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Atty. Arthur A. Sy				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	- %	4,843	-	4,843
Atty. Elmer B. Serrano				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Sub-total	- %	12,903	-	12,903

SM INVESTMENTS CORPORATION
Computation of Public Ownership as of June 30, 2017

	Number of Shares		
	A	B	Total
Number of Issued Shares	1,204,582,867		1,204,582,867
Less: Number of Treasury Shares (if any)	-		-
Number of Issued and Outstanding Shares	1,204,582,867		1,204,582,867
Less:			
	<u>% to total</u>		
	<u>I/O Shares</u>	<u>A</u>	<u>B</u>
		<u>Total</u>	
Principal/Substantial Stockholders			
Henry Sy, Sr.			
Direct	-	-	-
Indirect (thru Brokers/PCD)	0.40	4,773,825	4,773,825
Felicidad T. Sy			
Direct	3.18 %	38,283,090	38,283,090
Indirect (thru Brokers/PCD)	0.03 %	312,169	312,169
Hans T. Sy			
Direct	8.21 %	98,940,675	98,940,675
Indirect (thru Brokers/PCD)	-	16,128	16,128
Herbert T. Sy			
Direct	8.21 %	98,940,675	98,940,675
Indirect (thru _____)	-	-	-
Elizabeth T. Sy			
Direct	5.82 %	70,084,482	70,084,482
Indirect (thru _____)	-	-	-
Sub-total	25.85 %	311,351,044	311,351,044
Affiliate / Related party			
Multi Realty Dev't Corp.			
Direct	-	-	-
Indirect (thru Brokers/PCD)	-	1,648	1,648
SM Prime Holdings, Inc.			
Direct	-	-	-
Indirect (thru Brokers/PCD)	0.01 %	146,104	146,104
Belle Corporation			
Direct	-	48,877	48,877
Indirect (thru _____)	-	-	-
Syntrix Holdings, Inc.			
Direct	3.89 %	46,875,000	46,875,000
Indirect (thru _____)	-	-	-
Sysmart Corporation			
Direct	2.40 %	28,925,745	28,925,745
Indirect (thru Brokers/PCD)	-	41,007	41,007
Tansmart Corporation			
Direct	1.87 %	22,500,000	22,500,000
Indirect (thru _____)	-	-	-
Sub-total	8.18 %	98,538,381	98,538,381
Others			
Government		-	-
		-	-
Banks		-	-
		-	-
Employees		-	-
		-	-
Lock-Up Shares		-	-
		-	-
Sub-total		-	-
TOTAL	55.71 %	671,014,084	671,014,084
Total Number of Shares Owned by the Public		533,568,783	533,568,783

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

533,568,783 shares	44.29%
<u>1,204,582,867 shares</u>	

Number of Issued and Outstanding Shares	=	1,204,582,867
Number of Outstanding Shares	=	1,204,582,867
Number of Treasury Shares	=	0
Number of Listed Shares	=	1,204,582,867
Number of Foreign-Owned Shares	=	404,666,283
Foreign Ownership Level (%)	=	33.59%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.