



**INVESTMENTS
CORPORATION**

May 29, 2017

PHILIPPINE DEALING & EXCHANGE CORP.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: **Ms. Vina Vanessa S. Salonga**
Head, Issuer Compliance and Disclosure Department (ICDD)

Re: **Record Date for Fixed Rate Series G Bonds due 2023**
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Ladies and Gentlemen:

In connection with SM Investments Corporation's Fixed Rate Series G Bonds due 2023, please be informed that the record date for aforementioned bond issuance has been set on June 7, 2017.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a light blue circular stamp.

ELMER B. SERRANO
Corporate Secretary

Encl. a/s