

May 4, 2017

PHILIPPINE STOCK EXCHANGE

3rd Floor, Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

Attention: Mr. Jose Valeriano B. Zuño III

OIC - Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

37th Floor, Tower 1, The Enterprise Center 6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: Ms. Vina Vanessa S. Salonga

Head, Issuer Compliance and Disclosure Department (ICDD)

Re: Report on Number of Shareholders as of April 30, 2017

Ladies and Gentlemen:

Please find attached the Report on Number of Shareholders of SM Investments Corporation as of April 30, 2017.

Thank you.

Very truly yours,

ELMER B. SERRANOCorporate Secretary



May 02, 2017

SM INVESTMENTS CORPORATION 10/F ONE E-COM CENTER, HARBOR DRIVE, MOA COMPLEX, CBP-IA, PASAY CITY 1300

Attention: MR. JOSE T. SIO

EVP & CFO

Gentlemen:

Per your request, we report to you herewith the number of stockholders owning at least one board lot each of **SM INVESTMENTS CORPORATION**, as of April 30, 2017.

Total Issued and Outstanding Shares (Net of Treasury Shares : 1,204,582,867

Common

Total Number of Stockholders : 1,249

Common

Number of Shares per Board Lot : 10

Common

Total Number of Stockholders Owning at least 1 Board Lot : 1,207

Common

Closing market Price : 728.000

Last trading date : April 27, 2017

Thank you.

BDO-TRUST & INVESTMENTS GROUP SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

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