



**INVESTMENTS
CORPORATION**

August 4, 2016

PHILIPPINE STOCK EXCHANGE

3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Mr. Jose Valeriano B. Zuño III**
OIC - Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: **Ms. Vina Vanessa S. Salonga**
Head, Issuer Compliance and Disclosure Department (ICDD)

Re: **Report on Number of Shareholders as of July 31, 2016**
=====

Ladies and Gentlemen:

Please find attached the Report on Number of Shareholders of SM Investments Corporation as of July 31, 2016.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a white rectangular background.

ELMER B. SERRANO
Corporate Secretary

Encl. a/s



July 30, 2016

SM INVESTMENTS CORPORATION
10/F ONE E-COM CENTER, HARBOR
DRIVE, MOA COMPLEX, CBP-IA,
PASAY CITY 1300

Attention : **MR. JOSE T. SIO**
EVP & CFO

Gentlemen:

Per your request, we report to you herewith the number of stockholders owning at least one board lot each of **SM INVESTMENTS CORPORATION**, as of July 31, 2016.

Total Issued and Outstanding Shares (Net of Treasury Shares Common	:	803,055,405
Total Number of Stockholders Common	:	1,245
Number of Shares per Board Lot Common	:	10
Total Number of Stockholders Owning at least 1 Board Lot Common	:	1,166
Closing market Price	:	689.000
Last trading date	:	July 29, 2016

Thank you.

BDO-TRUST & INVESTMENTS GROUP
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

THIS IS A COMPUTER GENERATED REPORT AND IF ISSUED WITHOUT ALTERATION, DOES NOT REQUIRE ANY SIGNATURE.