



May 03, 2016

SM INVESTMENTS CORPORATION  
10/F ONE E-COM CENTER, HARBOR  
DRIVE, MOA COMPLEX, CBP-IA,  
PASAY CITY 1300

Attention : **MR. JOSE T. SIO**  
**EVP & CFO**

Gentlemen:

Per your request, we report to you herewith the number of stockholders owning at least one board lot each of **SM INVESTMENTS CORPORATION**, as of April 30, 2016.

Total Issued and Outstanding Shares (Net of Treasury Shares Common	:	803,055,405
Total Number of Stockholders Common	:	1,249
Number of Shares per Board Lot Common	:	10
Total Number of Stockholders Owning at least 1 Board Lot Common	:	1,170
Closing market Price	:	944.000
Last trading date	:	April 29, 2016

Thank you.

BDO-TRUST & INVESTMENTS GROUP  
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

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