



101182013001169



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page

The following document has been received:

Receiving Officer/Encoder : Fernando T. Fernandez
Receiving Branch : SEC Head Office
Receipt Date and Time : January 18, 2013 11:34:54 AM
Received From : Head Office

Company Representative

Doc Source

Company Information

SEC Registration No. 0000016342
Company Name S.M. INVS. CORP.
Industry Classification
Company Type Stock Corporation

Document Information

Document ID 101182013001169
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Document Code 17-C
Period Covered January 18, 2013
No. of Days Late 0
Department CFD
Remarks

COVER SHEET

1 6 3 4 2

S.E.C. Registration Number

S M I N V E S T M E N T S C O R P O R A T I O N

(Company's Full Name)

1 0 T H F I R O N E E - C O M C E N T E R , H A R B O R
D R I V E M A I L O F A S I A C O M P L E X
C B P - I A T P A S A Y C I T Y

(Business Address: No. Street City / Town / Province)

Emmanuel C. Paras

Contact Person

982-3500

Company Telephone Number

Month Day Year

Fiscal Year

Compliance in Corp. Gov. Manual

FORM TYPE

Month Day Year

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Dept. Requiring this Doc.

Amended Articles Number/Section

Amended Articles Number/Section

Total no. of Stockholders

Total no. of Stockholders

Total Amount of Borrowings

Domestic

Domestic

Foreign

Foreign

To be accomplished by SEC Personnel concerned

File Number

File Number

LCU

LCU

Document I.D.

Document I.D.

Cashier

Cashier

STAMPS

Remarks = please use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. January 18, 2013
Date of Report (Date of earliest event reported)
2. SEC Identification No. 0000016342 3. BIR Tax Identification No. 000-169-020
4. **SM INVESTMENTS CORPORATION**
Exact name of issuer as specified in its charter
5. Philippines 6. (SEC Use Only)
Province, country or other jurisdiction Industry Classification Code:
of incorporation
7. 10th Floor, OneE-Com Center, Harbor Drive, MOA Complex, Pasay City 1300
Address of principal office Postal Code
8. (632) 857-0100
Issuer's telephone number, including area code
9.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of
the RSA.

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P10 PAR VALUE	622,974,620

11. Indicate the item numbers reported herein: Other Matters, Item 9b.
-

CERTIFICATION


Pursuant to the provisions of our Corporate Governance Manual ("Manual") required under Securities and Exchange Commission Memorandum Circular No. 2 dated April 5, 2002, we hereby certify that:

1. Compliance with SEC Memorandum Circular No. 2 dated April 5, 2002, as well as all relevant Circulars on Corporate Governance has been monitored;
2. **SM INVESTMENTS CORPORATION**, its directors, officers and employees complied with all the leading practices and principles on good corporate governance as embodied in the company's Manual;
3. **SM INVESTMENTS CORPORATION** also complied with the appropriate performance self-rating assessment and performance evaluation system to determine and measure compliance with the Manual; and
4. All members of the Board of Directors as well as Senior Management officers completed and were duly certified to have attended the special seminar on Corporate Governance.

This Certification is being issued in compliance with the SEC requirement.

Done on this _____th day of JAN 17 2013 2013 at Makati City.


HARLEY T. SY
President


EMMANUEL C. PARAS
Alternate Compliance Officer/
Corporate Secretary

REPUBLIC OF THE PHILIPPINES)
 MAKATI CITY) S.S.

Before me, a notary public in and for the city named above, personally appeared:

<u>Name</u>	<u>TIN No.</u>
Harley T. Sy	100-210-483
Emmanuel C. Paras	106-198-170

who are personally known to me to be the same persons who presented the foregoing instrument and signed the instrument in my presence, and who took an oath before me as to such instrument.

Witness my hand and seal this _____ day of JAN 17 2013, 2013.

Doc No. 183 ;
 Page No. 38 ;
 Book No. 1 ;
 Series of 2013

Leanne Herschel C. Que
LEANNE HERSCHEL C. QUE
 Notary Public for Makati City
 Appointment No. M-543 until Dec. 31, 2013
 Roll of Attorney No. 61065
 PTR No. 3870439MC U1/02/13; Makati City
 IBP No. 011018 Lifetime Member, Makati Chapter
 SyCipLaw Center, 105 Paseo de Roxas
 Makati City, 1226 Metro Manila
 Philippines