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(Company's Full Name)

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(Business Address: No. Street City/Town/Province)

<b>Ma. Ruby Ll. Cano</b>															
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(Contact Person)

<b>857-0100</b>							
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(Company Telephone Number)

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Month Day  
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Month Day  
(Annual Meeting)

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(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

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File Number

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Cashier

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Remarks: Please use BLACK ink for scanning purposes.

SEC Number 16342  
PSE Disclosure Security Code \_\_\_\_\_

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**SM INVESTMENTS CORPORATION**

(Company's Full Name)

**10th Floor One E-Com Center, Harbor Drive  
Mall of Asia Complex, CBP-IA, Pasay City 1300**

(Company's Address)

**857-0100**

(Telephone Number)

**December 31**

(Year Ending)  
(month & day)

**SEC Form 17-C  
Press Release**

Form Type

Amendment Designation (If applicable)

Period Ended Date

(Secondary License Type and File Number)

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. April 25, 2013

Date of Report

2. SEC Identification Number 0000016342

3. BIR Tax Identification No. 000-169-020-000

4. SM INVESTMENTS CORPORATION

Exact name of registrant as specified in its charter

5. PHILIPPINES 6.

(SEC Use Only)

Province, country or other jurisdiction of  
incorporation

Industry Classification Code:

7. 10th Floor, One E-Com Center, Harbor Drive, Mall of Asia Complex, CBP-IA,  
Pasay City, Metro Manila

Address of principal office

1300

Postal Code

8. (632) 857-0100

Registrant's telephone number, including area code

9.

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt Outstanding

**COMMON STOCK, P10 PAR VALUE**

**627,030,104**

11. Indicate the item numbers reported herein: ITEM # 9,

April 25, 2013

**Securities and Exchange Commission**

SEC Building, EDSA, Greenhills

Mandaluyong City

Attention: **MS. JUSTINA C. CALLANGAN**  
Director, Corporate Finance Dept.

Re : **SM Investments Corporation (SMIC)**  
**SEC Reg. No. 16342**

Gentlemen:

Please be advised that:

**I. At the regular meeting of the Board of Directors** (the “Board”) of SM Investments Corporation (the “Corporation”) held on April 25, 2013, the following matters were approved:

1. Declaration of cash dividends equivalent to 30% of the Corporation’s 2012 consolidated net income or P11.80 per share in favor of stockholders of record as of May 24, 2013 payable on or before June 20, 2013;
2. Declaration of 25% stock dividend based on the par value per share in favor of stockholders of record date to be fixed by the Securities and Exchange Commission upon approval of the Corporation’s increase in authorized capital stock;
3. Increase in authorized capital stock from P7,000,000,000 to P12,000,000,000.

**II. At the annual stockholders’ meeting of the Corporation held on April 25, 2013:**

1. The stockholders approved the Annual Report for the year 2012;
2. The stockholders ratified all the acts of the Board of Directors and the management from the date of the last annual stockholders’ meeting (April 26, 2012) up to the annual stockholders’ meeting of April 25, 2013;
3. The stockholders representing at least two-thirds (2/3) of the outstanding capital stock approved the 25% stock dividend and the increase in authorized capital stock from P7,000,000,000 to P12,000,000,000.
4. The following stockholders were elected as directors of the Corporation to serve for the period 2013-2014 and until their successors shall have been duly elected and qualified, to wit:

HENRY SY, SR.  
TERESITA T. SY  
HENRY T. SY, JR.  
HARLEY T. SY  
JOSE T. SIO  
VICENTE S. PEREZ, JR. as independent director  
AH DOO LIM as independent director  
JOSEPH R. HIGDON as independent director

5. The stockholders appointed SyCip Gorres Velayo & Co. as external auditor of the Corporation for 2013.

**III. At the organizational meeting of the Board of Directors of the Corporation held on April 25, 2013:**

- A. The following persons were elected officers of the Corporation for the period 2013-2014 to serve as such and until their successors shall have been duly elected and qualified:

HENRY SY, SR.	-	Chairman
TERESITA T. SY	-	Vice Chairperson
HENRY T. SY, JR.	-	Vice Chairperson
HARLEY T. SY	-	Director and President
JOSE T. SIO	-	Director and Executive Vice President and Chief Financial Officer
GRACE F. ROQUE	-	Treasurer and SVP
ATTY. CORAZON I. MORANDO	-	SVP – Corporate Legal Affairs, Compliance Officer and Assistant Corporate Secretary
ATTY. MARIANNE M. GUERRERO	-	SVP – Legal Department
ELIZABETH ANNE C. UYCHACO	-	SVP – Corporate Services
MA. RUBY LL. CANO	-	SVP – Controllership
CECILIA REYES-PATRICIO	-	SVP – Corporate Taxes
LUIS Y. BENITEZ	-	SVP – Internal Audit
CORAZON I. GUIDOTE	-	SVP – Investor Relations
FREDERIC DYBUNCIO	-	SVP – Investment Portfolio
ATTY. EMMANUEL C. PARAS	-	Corporate Secretary

- B. The following persons were elected members of the Executive Committee of the Corporation for the period 2013-2014 to serve as such and until their successors shall have been duly elected and qualified:

HENRY SY, SR.	-	Chairman
TERESITA T. SY	-	Member
HENRY T. SY, JR.	-	Member
HARLEY T. SY	-	Member
JOSE T. SIO	-	Member

- C. The following persons were elected members of the Audit and Risk Management Committee of the Corporation for the period 2013-2014 to serve as such and until their successors shall have been duly elected and qualified:

VICENTE S. PEREZ, JR.	-	Chairman (independent director)
HENRY T. SY, JR.	-	Member
JOSE T. SIO	-	Member
JOSEPH R. HIGDON	-	Member (independent director)
ATTY. CORAZON I. MORANDO	-	Member
ATTY. SERAFIN U. SALVADOR	-	Member

- D. The following persons were elected members of the Compensation and Remuneration Committee of the Corporation for the period 2013-2014 to serve as such and until their successors shall have been duly elected and qualified:

TERESITA T. SY	-	Chairman
JOSE T. SIO	-	Member
VICENTE S. PEREZ, JR.	-	Member (independent director)

- E. The following persons were elected members of the Nomination Committee of the Corporation for the period 2013-2014 to serve as such and until their successors shall have been duly elected and qualified:

HENRY T. SY, JR.	-	Chairman
ATTY. CORAZON I. MORANDO	-	Member
AH DOO LIM	-	Member (independent director)

- F. The following persons were elected Advisers to the Board of Directors of the Corporation for the period 2013-2014 to serve as such until their successors shall have been duly elected and qualified:

ELIZABETH T. SY  
HANS T. SY  
HERBERT T. SY  
STEPHEN CUUNJIENG

- G. The following were elected Compliance Officers of the Corporation for the period 2013-2014 to serve as such and until their successors shall have been duly elected and qualified:

ATTY. CORAZON I. MORANDO	- Compliance Officer
ATTY. EMMANUEL C. PARAS	- Alternate Compliance Officer

Thank you.

Very truly yours,



**JOSE T. SIO**  
Corporate Information Officer  
SM Investments Corporation

Cc : Ms. Janet A. Encarnacion  
Head – Disclosure Department  
Philippine Stock Exchange

Ms. Ma. Concepcion M. Magdaraog  
Head – Issuer Compliance & Disclosure Department  
Philippine Dealing & Exchange Corp

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM INVESTMENTS CORPORATION**

Registrant

Date: 4-25-13



Jose T. Sio

**Executive Vice President  
and Chief Financial Officer**

**CASH DIVIDEND:**

CASH	-	₱11.80 per share
EX-DATE	-	May 21, 2013
RECORD DATE	-	May 24, 2013
PAYMENT DATE	-	On or before June 20, 2013

**STOCK DIVIDEND:**

STOCK	-	25%
RECORD DATE	-	To be announced
PAYMENT DATE	-	To be announced