



April 01, 2015

PHILIPPINE STOCK EXCHANGE, INC.
PSE Center, Exchange Road,
Ortigas Complex, Pasig City

Attention : MR. JOSE T. SIO
EVP & CFO

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF March 31, 2015

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

ISSUER	SM INVESTMENTS CORPORATION
	COMMON SHARES
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	800,306,594
SHARES ALLOWED TO FOREIGNERS	320,122,638
SHARES OWNED BY FOREIGNERS % Owned by Foreigners	278,495,799 34.7986
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos	521,810,795 65.2014
TREASURY SHARES	0
SETTLEMENT DATE: LAST PROCESSED BY PCD	March 30, 2015
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	March 20, 2015
TOTAL NUMBER OF STOCKHOLDERS	1,239

Thank you.

BDO-TRUST & INVESTMENTS GROUP
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

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