



**INVESTMENTS
CORPORATION**

December 26, 2018

PHILIPPINE DEALING & EXCHANGE CORP.
37/F, Tower 1, The Enterprise Center
6766 Ayala Ave. cor. Paseo de Roxas, Makati City

Attention: **Ms. Paula Beatrice A. Bueno**
OIC, Issuer Compliance and Disclosure Department (ICDD)

Re: **SM Investments Corporation - Fixed Rate Series G Bonds
Due 2023**

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Ladies and Gentlemen:

Please be informed of the record date set on 6 December 2018 for the Fixed Rate Series G Bonds Due 2023 of SM Investments Corporation.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a horizontal line.

ELMER B. SERRANO
Corporate Secretary