



**INVESTMENTS  
CORPORATION**

January 23, 2019

**PHILIPPINE STOCK EXCHANGE, INC.**

PSE Tower, 28th Street corner 5th Avenue  
Bonifacio Global City, Taguig City

Attention: **Ms. Janet A. Encarnacion**  
*Head, Disclosure Department*

**PHILIPPINE DEALING & EXCHANGE CORP.**

37/F, Tower 1, The Enterprise Center  
6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: **Ms. Paula Beatrice A. Bueno**  
*OIC, Issuer Compliance and Disclosure Department*

Ladies and Gentlemen:

Please be informed that the Board of Directors of SM Investments Corporation (SMIC), at its special Board meeting held today, January 23, 2019, approved the setting of the 2019 Annual Stockholders' Meeting on April 24, 2019, 2:30 p.m. at the Function Room 1, SMX Manila, Seashell Drive, J.W. Diokno Boulevard, Mall of Asia Complex, Pasay City. Other relevant information shall be announced at a later date.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a light blue horizontal line.

**ELMER B. SERRANO**  
Corporate Secretary