



**INVESTMENTS
CORPORATION**

March 1, 2019

PHILIPPINE DEALING & EXCHANGE CORP.
37th Floor, Tower 1, The Enterprise Center
6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: **Atty. Joseph B. Evangelista**
Head, Issuer Compliance and Disclosure Department

Re: **Notice of Record Date and Agenda**
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Ladies and Gentlemen:

Please be informed that SM Investments Corporation has fixed the end of trading hours of the Philippine Stock Exchange on March 25, 2019 as the record date for the determination of stockholders entitled to notice of, to attend, and to vote at the Annual Stockholders Meeting, and any adjournment thereof, to be held on April 24, 2019 at 2:30 p.m. at the Function Room 1, SMX Convention Center Manila, Seashell Drive, J.W. Diokno Boulevard, Mall of Asia Complex, Pasay City.

Further, below is the Agenda for said meeting:

1. Call to order
2. Certification of Notice and Quorum
3. Approval of Minutes of the Annual Meeting of Stockholders held on April 25, 2018
4. Annual Report for the Year 2018 (Open Forum)
5. Amendment of the Second Article (Purpose) of the Articles of Incorporation (AOI)
6. Amendment of the Fourth Article (Term) of the AOI
7. Ratification of the acts of the Board of Directors and the Management from the date of the last annual stockholders' meeting up to the date of this meeting
8. Election of Members of the Board of Directors for 2019-2020
9. Appointment of External Auditors
10. Other Matters
11. Adjournment

Thank you.

Very truly yours,

ELMER B. SERRANO
Corporate Secretary