



**INVESTMENTS
CORPORATION**

March 6, 2019

PHILIPPINE STOCK EXCHANGE

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: **Atty. Joseph B. Evangelista**
Head, Issuer Compliance and Disclosure Department

Re: **Report on Number of Shareholders as of February 28, 2019**
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Ladies and Gentlemen:

Please find attached the Report on Number of Shareholders of SM Investments Corporation as of February 28, 2019.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a horizontal line.

ELMER B. SERRANO
Corporate Secretary

Encl. a/s



March 02, 2019

SM INVESTMENTS CORPORATION
10/F ONE E-COM CENTER, HARBOR
DRIVE, MOA COMPLEX, CBP-IA,
PASAY CITY 1300

Attention : **MR. JOSE T. SIO**
EVP & CFO

Gentlemen:

Per your request, we report to you herewith the number of stockholders owning at least one board lot each of **SM INVESTMENTS CORPORATION**, as of February 28, 2019.

Total Issued and Outstanding Shares (Net of Treasury Shares Common	:	1,204,582,867
Total Number of Stockholders Common	:	1,260
Number of Shares per Board Lot Common	:	10
Total Number of Stockholders Owning at least 1 Board Lot Common	:	1,216
Closing market Price	:	940.000
Last trading date	:	February 28, 2019

Thank you.

BDO-TRUST & INVESTMENTS GROUP
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

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