



**INVESTMENTS  
CORPORATION**

May 7, 2018

**PHILIPPINE STOCK EXCHANGE**

6<sup>th</sup> Floor, PSE Tower  
28<sup>th</sup> St. corner 5<sup>th</sup> Ave.  
BGC, Taguig City

Attention: **Mr. Jose Valeriano B. Zuño III**  
*OIC - Head, Disclosure Department*

**PHILIPPINE DEALING & EXCHANGE CORP.**

37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: **Ms. Kathlene Anne F. Famadico**  
*OIC, Issuer Compliance and Disclosure Department*

Re: **Foreign Ownership Monitoring Report as of April 30, 2018**  
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Ladies and Gentlemen:

Please find attached the Foreign Ownership Monitoring Report of SM Investments Corporation as of April 30, 2018.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a horizontal line.

**ELMER B. SERRANO**  
Corporate Secretary

Encl. a/s



May 02, 2018

PHILIPPINE STOCK EXCHANGE, INC.  
PSE Center, Exchange Road,  
Ortigas Complex, Pasig City

Attention : **MR. JOSE VALERIANO B. ZUNO III**  
**HEAD - PSE DISCLOSURE DEPT.**

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF April 30, 2018

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

<b>ISSUER</b>	<b>SM INVESTMENTS CORPORATION</b>
	<b>COMMON SHARES</b>
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	1,204,582,867
SHARES ALLOWED TO FOREIGNERS	481,833,147
SHARES OWNED BY FOREIGNERS % Owned by Foreigners	392,391,704 32.5749
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos	812,191,163 67.4251
TREASURY SHARES	0
SETTLEMENT DATE: LAST PROCESSED BY PCD	April 26, 2018
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	April 20, 2018
TOTAL NUMBER OF STOCKHOLDERS	1,254

Thank you.

BDO-TRUST & INVESTMENTS GROUP  
SECURITIES SERVICES AND CORPORATE AGENCIES DEPT.

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